



บริษัท ไอ.ซี.ซี. อินเตอร์เนชั่นแนล จำกัด (มหาชน)

530 ซอยสาธุประดิษฐ์ 58 แขวงบางโพงพาง เขตยานนาวา กรุงเทพฯ 10120 โทรศัพท์: (02) 293-9000, 293-9300
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Ref. No. Thor Bor. 042/2560

10 October 2017

Subject: Provide Loan to Amis du Monde SARL

Attention: Director and Manager of the Stock Exchange of Thailand

I.C.C. International Public Company Limited would like to report the resolution of the Board of Directors' Meeting # 6/2560 held on October 10, 2017 to provide a loan to Amis du Monde SARL, France, a subsidiary company in the amount of 440,000.- Euro, equivalent to 17,600,000.- Baht which falls within the guidelines of a related transaction as per the following details:

1. Date of transaction : Within October 2017
2. Related parties
 - Lender : I.C.C. International Plc.
 - Borrower : Amis du Monde SARL
 - Relationship : I.C.C. International Plc. and Amis du Monde SARL have the same major shareowner namely Saha Pathana Inter-holding Plc.
3. General description of transaction
 - Transaction class : Provide financial assistance to the related parties
 - Transaction volume : The transaction falls within the guideline of related transaction according to the announcement of the Capital Market Supervisory Board on Rules of the Connected Transactions regarding provision of financial assistance, with the value of which is less than 100 million Baht or less than 3% of NTA whichever is less. Accordingly, such transaction requires approval from the Board of Directors and disclosure of the information to the Stock Exchange of Thailand, but no shareowner's approval is required.
4. Details of transaction
 - Borrower : Amis du Monde SARL (subsidiary company)
 - Location : France
 - Type of business : Retailer, importer and exporter in France and overseas
 - Registered capital : 1,200,000.- Euro, comprising 120,000 shares at 10.- Euro per share

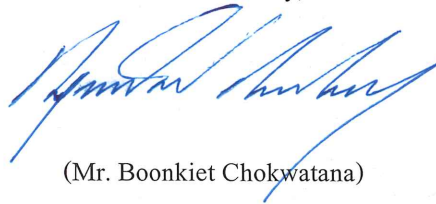
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- Total loan amount : 440,000.- Euro, equivalent to 17,600,000.- Baht
(Exchange rate as of October 2nd, 2017 : 1 Euro = 39.6482 Baht)
- Interest rate : 1.50 %
- Loan repayment : Upon demand
- 5. Purpose of transaction : To enable Amis du Monde SARL, to repay debts as part of its liquidation process as previously reported to the Stock Exchange of Thailand on October 14th, 2016.
- 6. Director(s) with conflict of interest or being related parties who neither attended nor voted at the meeting :
- none -
- 7. Opinion of the Board of Directors and the Audit Committee :
Approval is given to provide the loan as per the details herein in order to enable Amis du Monde SARL (subsidiary company) to complete liquidation in accordance with the legal process prescribed by the French Republic.

Please kindly be informed accordingly.

Yours sincerely,



(Mr. Boonkiet Chokwatana)

Executive Chairman