

Ref. No. Tor Bor. 007/2557

March 7, 2014

Subject : Report on the purchase of shares of BNC Real Estate Co., Ltd.

Attention : Director and Manager of the Stock Exchange of Thailand

I.C.C. International Public Company Limited would like to announce that the Executive Board of Directors' Meeting # 27/2556 held on March 7, 2014 has passed a resolution to allow the company to purchase shares of BNC Real Estate Co., Ltd. from Ramsorn Thaveekarn Co., Ltd.

1. Date of transaction : Within March 2014

2. Related parties :

<u>Name</u>	<u>Relationship with listed company</u>
Purchaser : I.C.C. International Plc.	- None -

Seller : Ramsorn Thaveekarn Co., Ltd.

3. General characteristics of the transaction

- Transaction class : Not in line with listed company's related transaction
- Transaction volume : Not in line with regulation of acquiring or disposition of listed company assets

4. Details of the purchased assets :

Ordinary shares of BNC Real Estate Co., Ltd.

- The nature of its business : Real Estate
- Registered capital : Baht 60,000,000.- divided into 600,000 shares at par value Baht 100.-
- Number of purchased shares : 100,000 shares
- Purchasing price per share : 100.- Baht
- Proportion of shares owning before : -
- Proportion of shares owning after : 100,000 shares = 16.67% of registered capital

5. The total value of the consideration :

Ordinary shares of BNC Real Estate Co., Ltd. at the amount of 100,000 shares at purchased price Baht 100.- per share (par value Baht 100), totaling Baht 10,000,000.- purchasing from Ramsorn Thaveekarn Co., Ltd.

6. Purpose of purchase : 1. Dividend

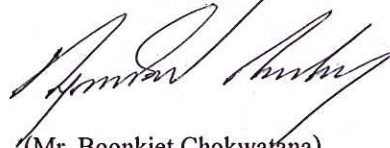
2. The project run by BNC Real Estate Co., Ltd. is located in a community area, close to schools and market, which, can be further developed and become profitable in the future.

7. Structure of share owning after shares purchase

<u>Name</u>	<u>% shares owning</u>
1. I.C.C. International Public Company Limited	16.67
2. Saha Group companies	83.33
Total	<u>100.00</u>

Please kindly be informed accordingly.

Yours sincerely,



(Mr. Boonkiet Chokwatana)

President and Executive Chairman