



## บริษัท ไอ.ซี.ซี. อินเตอร์เนชั่นแนล จำกัด (มหาชน)

530 ซอยสาธุประดิษฐ์ 58 แขวงบางโพงพาง เขตยานนาวา กรุงเทพฯ 10120 โทรศัพท์: (02) 293-9000, 293-9300  
โทรสาร: (02) 294-3024 www.icc.co.th E-mail: webmaster@icc.co.th ทะเบียนเลขที่ 0107537001374

Ref. Thor Bor 32/2564

28 October 2021

Subject: Disposal of assets related to the sale of ordinary shares of Sahacogen (Chonburi) Public Company Limited

To: Director and Manager of the Stock Exchange of Thailand

Enclosure: Information Memorandum on the Disposal of assets of I.C.C. International Public Company Limited

In the meeting #8/2564 held on October 28, 2021, The Board of Directors of I.C.C. International Public Company Limited considered and approved the sale of ordinary shares of Sahacogen (Chonburi) Public Company Limited ("SCG") to non-connected person and sign the share purchase agreement and/or related documents to sell 54,932,960 ordinary shares of SCG, representing 5.75 percent of SCG's paid-up capital, to Ratch Group Public Company Limited, which is not a connected person of the Company, at a price per share 5.75 Baht with a total amount of 315,864,520.- Baht.

The entry into the aforementioned transaction is considered an acquisition of assets pursuant to Notification of the Capital Market Supervisory Board No. Tor Chor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets, and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition or Disposition of Assets, B.E. 2547 (2004) (as amended) (collectively referred to as the "Acquisition or Disposition of Assets Notification"). The transaction size of such transaction calculated under the net operating profits, which gives the highest transaction value, is equivalent to 18.03 percent, and when inclusive of the 6-month period, the highest criterion is the net operating profits. The transaction size is equal to 18.03 percent which yields the highest transaction value. Therefore, the transaction is deemed a class 2 transaction according to the Acquisition or Disposition of Assets Notification which is a transaction with the size of more than 15% but less than 50%.

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Therefore, the Company is required to disclose information memorandum associated with the transaction to the Stock Exchange of Thailand (the "SET") and send a circular notice to the shareowners of the Company for acknowledgment within 21 days from the date of disclosure of the transaction to the SET. In this regard, the Company hereby discloses the information memorandum associated with the transaction to the SET pursuant to the Acquisition and Disposition Notifications, details of which are as provided in the attachment.

Please be informed accordingly,

Yours faithfully,

(Mr. Thamarat Chokwatana)

President and Executive Chairman