



## บริษัท ไอ.ซี.ซี. อินเตอร์เนชั่นแนล จำกัด (มหาชน)

530 ซอยสาธุประดิษฐ์ 58 แขวงบางโพงพาง เขตยานนาวา กรุงเทพฯ 10120 โทรศัพท์ : (02) 293-9000, 293-9300  
โทรสาร : (02) 294-3024 www.icc.co.th E-mail : webmaster@icc.co.th ทะเบียนเลขที่ 0107537001374

Ref. No. Thor Bor. 20/2568

28 May 2025

Subject : Sell additional common shares remaining from the allocation of dividend shares to a limited number of persons. (Private Placement)

Attention : Director and Manager of the Stock Exchange of Thailand

I.C.C. International Public Company Limited would like to report the resolutions of the Board of Directors' held on February 21, 2025, and Minutes of the 60<sup>th</sup> Annual General Meeting 2025 on April 28, 2025 to consider allocating additional common shares in the amount of not more than 135,000,000 shares with a par value of THB 1.- per share to support the payment of dividends in ordinary shares of the Company, to be allocated to existing shareowners at the rate of 2.7037037037 original shares per 1 dividend share. In the cash that any shareowner has fractional shares that cannot be allocated shares, the Company will pay dividends in cash instead at the rate per share of THB 0.36986301369.

Furthermore, allocate additional common shares remaining from the allocation of dividend shares, in an amount not exceeding 1,500 shares, at par value of THB 1.- per share to support capital increase for private placement to Mr. Boonsithi Chokwatana. Thereby rendering this to be considered a connected transaction according to the announcement of the Capital Market Supervisory Board regarding criteria for conducting connected transactions of the type related to assets or services. The size of the connected transaction is equal to 0.0002% of the value of the Company's tangible assets (NTA) (the Company's NTA as of 31 December 2024 is equal to THB 29,338 million), which is a small transaction. Management can proceed, with the transaction immediately without having to disclose the item to the Stock Exchange of Thailand, at an offering price of THB 30.62 per share, totaling not more than THB 45,930, which is the market price, calculated as the weighted average price of the company's shares over the past 15 consecutive trading days from January 30, 2025, to February 20, 2025, equal to 30.62 baht per share (Information from SETSMART according to www.setsmart.com). (According to the criteria of the Announcement of the Capital Market Supervisory Board No. TorChor. 28/2565 on Permission for listed companies to offer newly issued shares to a limited number of persons, dated 28 December 2022. The specified price will be the weighted average price of not less than 7 consecutive business days but not more than 15 consecutive business days before the date of the Board of Directors' resolution to set the offering price). To make the company's registered capital equal to 500,000,000.- baht as requested.



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Currently, the Stock Exchange of Thailand has allocated additional common shares to existing shareowners in the amount of 135,000,000 shares and there are 998 shares remaining from the allocation.

The Company has allocated Dividend shares 135,000,000 shares to existing shareowners and offered to sell the remaining 998 shares to Mr. Boonsithi Chokwatana at the selling price of THB 30.62 per share, totaling THB 30,558.76. The Company has already received the payment for shares on May 23, 2025.

Please kindly be informed accordingly.

Yours faithfully,

(Mr. Thamarat Chokwatana)

President and Executive Chairman