

Ref. No. Tor Bor. 006/2557

February 26, 2014

Subject : Investment in Canchana International Co., Ltd (Kingdom of Cambodia)

Attention : Director and Manager of the Stock Exchange of Thailand

I.C.C. International Public Company Limited would like to announce that the Executive Board of Directors' Meeting # 18/2556 held on February 26, 2014 has passed a resolution to allow the company to invest in Canchana International Co.,Ltd. (Kingdom of Cambodia) by purchasing shares from Mr. Tanongchai Chongpiyawarang as per following details:

1. Date of transaction : Within March 2014

2. Related parties :

<u>Name</u>	<u>Relationship with listed company</u>
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Purchaser : I.C.C. International Plc.	- None -
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Seller : Mr. Tanongchai Chongpiyawarang

3. General characteristics of the transaction

- Transaction class : Not in line with listed company's related transaction
- Transaction volume : Not in line with regulation of acquiring or disposition of listed company assets

4. Details of the purchased assets :

Ordinary shares of Canchana International Co., Ltd.(Kingdom of Cambodia)

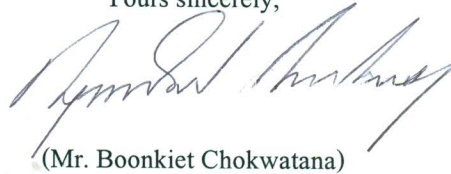
- The nature of its business : Distribution of products
- Registered capital : Cambodian Riel 20,000,000 (KHR)
divided to 1,000 shares at par value KHR 20,000
- Number of purchased shares : 400 shares
- Purchasing price per share : KHR 20,000
- Proportion of shares owning before: -
- Proportion of shares owning after : 400 shares = 40.00% of registered capital

5. The total value of the consideration :
- Ordinary shares of Canchana International Co., Ltd. (Kingdom of Cambodia) at the amount of 400 shares at purchased price KHR 20,000 per share (par value KHR 20,000) totaling KHR 8,000,000 which is equivalent to approximate Baht 66,400.- (exchange rate as of 5 Feb'2014; 1 KHR = Baht 0.0083) by purchasing shares from Mr. Tanongchai Chongpiyawarang
6. Purpose of purchase : 1. Business expansion to international market and also to provide an opportunity to step into AEC (ASEAN Economic Community) market.
2. Dividend
7. Structure of share owning after shares purchase

<u>Name</u>	<u>% shares owning</u>
1. I.C.C. International Public Company Limited	40.00
2. Saha Group Companies	60.00
Total	<u>100.00</u>

Please kindly be informed accordingly.

Yours sincerely,



(Mr. Boonkiet Chokwatana)

President and Executive Chairman