

Ref. No. Tor Bor. 020/2557

May 2, 2014

Subject : Investment in Nanan Cambo Solution Co., Ltd. (Kingdom of Cambodia)

Attention : Director and Manager of the Stock Exchange of Thailand

I.C.C. International Public Company Limited would like to announce that the Executive Board of Directors' Meeting # 33/2556 held on May 2, 2014 has passed and approved a resolution to allow the company to invest in Nanan Cambo Solution Co., Ltd. (Kingdom of Cambodia) by purchasing shares from Mr. Tanongchai Chongpiyawarang as per following details:

1. Date of transaction : Within May 2014

2. Related parties :

<u>Name</u>	<u>Relationship with listed company</u>
Purchaser : I.C.C. International Plc.	- None -

Seller : Mr. Tanongchai Chongpiyawarang

3. General characteristics of the transaction

- Transaction class : Not in line with listed company's related transaction
- Transaction volume : Not in line with regulation of acquiring or disposition of listed company assets

4. Details of the purchased assets :

Ordinary shares of Nanan Cambo Solution Co., Ltd. (Kingdom of Cambodia)

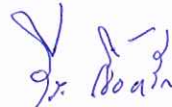
- The nature of its business : Real Estate Investment
- Registered capital : Cambodian Riel 1,600,000,000 (KHR)  
divided to 1,000 shares at par value KHR 1,600,000
- Number of purchased shares : 490 shares
- Purchasing price per share : KHR 1,600,000
- Proportion of shares owning before: -
- Proportion of shares owning after : 490 shares = 49.00% of registered capital

5. The total value of the consideration :
- Ordinary shares of Nanan Cambo Solution Co., Ltd. (Kingdom of Cambodia) at the amount of 490 shares at purchased price KHR 1,600,000 per share (par value KHR 1,600,000) totaling KHR 784,000,000 which is equivalent to approximate Baht 6,350,400.- (exchange rate as of 30 April 2014; 1 KHR = Baht 0.0081) by purchasing shares from Mr. Tanongchai Chongpiyawarang
6. Purpose of purchase : 1. Business expansion to international Real Estate Investment  
2. Dividend
7. Structure of share owning after shares purchase

<u>Name</u>	<u>% shares owning</u>
1. I.C.C. International Public Company Limited	49.00
2. Mr. Ben Kiasrithanankorn	51.00
Total	<u>100.00</u>

Please kindly be informed accordingly.

Yours sincerely,



(Mr. Vira Ua-Arak)

Director