



บริษัท ไอ.ซี.ซี. อินเตอร์เนชั่นแนล จำกัด (มหาชน)

530 ซอยสาธุประดิษฐ์ 58 แขวงบางโพงพาง เขตยานนาวา กรุงเทพฯ 10120 โทรศัพท์: (02) 293-9000, 293-9300
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Ref. No. Thor Bor. 23/2567

24 May 2024

Subject : Sell additional common shares remaining from the allocation of dividend shares to a limited number of persons. (Private Placement)

Attention : Director and Manager of the Stock Exchange of Thailand

I.C.C. International Public Company Limited would like to report the resolutions of the Board of Directors' held on February 26, 2024, and Minutes of the 59th Annual General Meeting 2024 on April 22, 2024 to consider allocating additional common shares in the amount of not more than 74,366,270 shares with a par value of THB 1.- per share to support the payment of dividends in ordinary shares of the Company, to be allocated to existing shareowners at the rate of 3.9081391335 original shares per 1 dividend share. In the cash that any shareowner has fractional shares that cannot be allocated shares, the Company will pay dividends in cash instead at the rate per share of THB 0.25587625359.

Furthermore, allocate additional common shares remaining from the allocation of dividend shares, in an amount not exceeding 1,500 shares, at par value of THB 1.- per share to support capital increase for private placement to Mr. Boonsithi Chokwatana. Thereby rendering this to be considered a connected transaction according to the announcement of the Capital Market Supervisory Board regarding criteria for conducting connected transactions of the type related to assets or services. The size of the connected transaction is equal to 0.0002% of the value of the Company's tangible assets (NTA), which is a small transaction. Management can proceed with the transaction immediately without having to disclose the item to the Stock Exchange of Thailand, at an offering price of THB 44.39 per share, totaling not more than THB 66,585.-, which is an offering price that is higher than the calculated price according to the criteria of the Announcement of the Capital Market Supervisory Board No. TorChor. 28/2565 on Permission for listed companies to offer newly issued shares to a limited number of persons, dated 28 December 2022. The specified price will be the weighted average price of not less than 7 consecutive business days but not more than 15 consecutive business days before the date of the Board of Directors' resolution to set the offering price. The price set is the weighted average price of the Company's shares calculated over the previous 7 consecutive business days between 15 - 23 February 2024, which is equal to THB 44.28 per share in order to render the Company's registered capital at THB 365,000,000.- as requested for approval.



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Currently, the Stock Exchange of Thailand has allocated additional common shares to existing shareowners in the amount of 74,365,267 shares and there are 1,003 shares remaining from the allocation.

The Company has allocated Dividend shares 74,365,267 shares to existing shareowners and offered to sell the remaining 1,003 shares to Mr. Boonsithi Chokwatana at the selling price of THB 44.39 per share, totaling THB 44,523.17. The Company has already received the payment for shares on May 21, 2024.

Please kindly be informed accordingly.

Yours faithfully,

(Mr. Thamarat Chokwatana)

President and Executive Chairman